

**SMS PARYAVARAN LIMITED**  
**CONSTITUTION OF COMMITTEE OF CREDITORS**

<b>Sl. No.</b>	<b>Name of the Creditor</b>	<b>Amount claimed by the Creditor (Rs.)</b>	<b>Amount of claim admitted (Rs.)</b>	<b>% voting share</b>
A.	Lending Banks of CD			
1	Canara Bank, Arya Samaj Road, Karol Bagh, New Delhi-110005	42,86,06,331	31,42,60,064	25.02%
2	State Bank of India, Stressed Assets Management Branch-I 12nd Floor, Jawahar Vyapar Bhawan, Tolstoy Marg, New Delhi- 110001	29,81,29,782	29,81,29,782	23.74%
3	ICICI Bank Limited, NBCC Place, Bhishm Pitamah Marg, Pragati Vihar, New Delhi- 110003	26,17,48,239	24,95,23,239	19.87%
4	IDBI Bank Limited, First Floor, E-1, Videocon Tower, Jhandewalan Extension, New Delhi – 11005	24,79,91,992	24,79,91,992	19.74%
5	Small Industries Development Bank of India (SIDBI), 1 <sup>st</sup> Floor, Atma Ram House, 1, Tolstoy Marg, New Delhi – 110 001	8,17,55,349	8,12,55,349	6.47%

6	HDFC Bank Limited, Peninsula Business Park, B-Wing, 4 <sup>th</sup> Floor, Dawn Mills Compound, Ganpat Rao Kadam Marg, Lower Parel, Mumbai – 400013	6,52,11,847	6,48,53,593	5.16%
	Total (A)	1,38,34,43,539	1,25,60,14,018	100.00%
B.	Related parties (Directors) of CD			
1	Sudhir Narayan Modak, SMS House, E-1/4, Opposite M2K Cinema Hall, Sector 7, Rohini, New Delhi 110085	1,38,40,000	1,26,40,000	-
2	Munendra Kumar Singh, Flat No. B-104, Anant Apartments, Plot No. 25-A, Sector-4, Dwarka, New Delhi 110078	1,38,40,000	1,26,40,000	-
3	Manimay Sengupta, SMS House, E-1/4, Opposite M2K Cinema Hall, Sector 7, Rohini, New Delhi 110085	1,38,40,000	1,26,40,000	-
	Total (B)	4,15,20,000	3,79,20,000	