

**FORM G  
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (Code))

| <b>RELEVANT PARTICULARS</b> |  |  |
|-----------------------------|--|--|
| 1.                          | Name of the corporate debtor   | SMS Paryavaran Limited   |
| 2.                          | Date of incorporation of corporate debtor  | January 28, 1992   |
| 3.                          | Authority under which corporate debtor is incorporated / registered  | Registrar of Companies of New Delhi  |
| 4.                          | Corporate identity number / limited liability identification number of corporate debtor  | CIN: U41000DL1992PLC047372; Business of the Company is execution of works contracts for construction of Water Supply System and Sewerage System and also Operation and Maintenance thereof for Government Authorities / State Board viz. Municipal Corporation, Public Health Department and other like Authorities of Central / State Governments.  |
| 5.                          | Address of the registered office and principal office (if any) of corporate debtor   | Registered Office: SH2, Vardhman Grand Plaza, Plot 7, Mangalam Place, Sector 3, Rohini, New Delhi 110085.  |
| 6.                          | Insolvency commencement date of the corporate debtor   | January 03, 2020   |
| 7.                          | Date of invitation of expression of interest   | 18.03.2020   |
| 8.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | Core eligibility criteria: Minimum Tangible Net Worth of Rs. 10 Crores at Group level; Executed EPC and Civil Contracts of a value of at least Rs. 40 Crores in last 5 completed Financial Years. Details can be accessed from the website of the Corporate Debtor: <a href="http://www.smsplindia.com">www.smsplindia.com</a>   |
| 9.                          | Norms of ineligibility applicable under section 29A are available at:  | Can be accessed from the website of the Corporate Debtor: <a href="http://www.smsplindia.com">www.smsplindia.com</a>   |
| 10.                         | Last date for receipt of expression of interest  | 03.04.2020   |
| 11.                         | Date of issue of provisional list of prospective resolution applicants   | 11.04.2020   |
| 12.                         | Last date for submission of objections to provisional list   | 16.04.2020   |
| 13.                         | Date of issue of final list of prospective resolution applicants   | 25.04.2020   |
| 14.                         | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 16.04.2020   |
| 15.                         | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | The Resolution Professional will provide the Information Memorandum, Process Note and Evaluation Matrix for submission of Resolution Plan in the electronic form / physical form to potential Resolution Applicants meeting the eligibility criteria as set out by the Committee of Creditors and as per Section 29(A) of Insolvency and Bankruptcy Code, 2016 (the Code), after receiving a confidentiality undertaking as per Section 29(2) of the Code. |
| 16.                         | Last date for submission of resolution plans   | 16.05.2020   |



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| 17. | Manner of submitting resolution plans to resolution professional                            | Sealed Envelope by Post / by hand to RP at the correspondence address and electronic copy by email at <a href="mailto:in.smsparvavaran.sbd@gmail.com">in.smsparvavaran.sbd@gmail.com</a>           |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 15.06.2020   |
| 19. | Name and registration number of the resolution professional                                 | Name: Sajeve Bhushan Deora<br>Registration Number: IBBI/IPA-001/IP/P-00317/2017-18/10581   |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board       | Name: Sajeve Bhushan Deora<br>Address: 606 New Delhi House, 27 Barakhamba Road, New Delhi 110001.<br>Registered e-mail address: <a href="mailto:sajeve.deora@deora.com">sajeve.deora@deora.com</a> |
| 21. | Address and email to be used for correspondence with the resolution professional            | Address: 606 New Delhi House, 27 Barakhamba Road, New Delhi 110001.<br>e-mail address: <a href="mailto:in.smsparvavaran.sbd@gmail.com">in.smsparvavaran.sbd@gmail.com</a>                          |
| 22. | Further Details are available at or with  | Available with the Resolution Professional   |
| 23. | Date of publication of Form G   | 18.03.2020   |



(Sajeve Bhushan Deora)

Resolution Professional – SMS Parvavaran Limited

Registration Number: IBBI/IPA-001/IP/P-00317/2017-18/10581

Registered Address: 606 New Delhi House,  
27 Barakhamba Road, New Delhi 110001

Date: March 17, 2020

Place: New Delhi